

SOLIDE DECENTRALIZED FINANCE BLOCKCHAIN PROTOCOL

**(DOING BUSINESS AS
SOLIDE)**

**(AN INVESTMENT BANKING HOUSE FOR BLOCKCHAIN CAPITAL
MARKETS)**

BROCHURE

ABOUT

Solide Decentralized Finance Blockchain Protocol (doing business as "Solide," pronounced "Solid") is a blockchain protocol specializing in blockchain capital markets, with a core focus on banking blockchain projects and products through capital introduction via the protocol. The Solide DeFi Protocol was founded on the principle that on-chain organizations are underbanked, and it has consistently worked to expand its inventory of on-chain products to reach more clients, making decentralized finance more expansive and inclusive.

Solide operates as a full-suite investment banking house dedicated to making DeFi products accessible and inclusive. While decentralized finance has primarily concentrated on building decentralized exchanges, a significant portion of the industry particularly investment-focused segments remains underbanked. This neglect has hindered the growth of on-chain companies and organizations, including DAOs, protocols, and products and different types of new millennial organization seeking capital market access.

DeFi is central to fostering a thriving blockchain economy, especially within the niche of blockchain investment banking, tokenization, and the implementation of core banking products. Solide's primary business focus revolves around inventing, creating, and deploying DeFi products designed for everyday users through smart contracts.

TOKENISED PRODUCTS

SOLIDE

SOLIDE, the transactional token of the protocol, represents value within the ecosystem by efficiently redistributing capital to blockchain markets where it's most needed. This token facilitates optimal capital allocation and distribution across the network.

SOLIDE also serves as a stake in the House, granting holders proportional ownership and governance rights in the protocol's operations.

USDS

USDS is a dollar-pegged stablecoin catering to the underbanked markets for decentralized economies. USDS serves the money market by making the stablecoin available to clients and individuals who need it for fast and efficient transfers between participants.

DRAG

DRAG is a branded stablecoin pegged 1:1 to the USD. DRAG caters to clients interested in branded products. It is a stablecoin that can be used by everyday individuals, brands, or institutions that want to align with a culture.

WECO

Weco is the leading protocol solution for global trade finance, designed to streamline transactions, enhance efficiency, and redistribute value equitably among all participants. By leveraging decentralized technology, Weco eliminates inefficiencies in traditional trade finance, reducing costs and delays while ensuring fairer value distribution across the ecosystem.

Our platform empowers businesses, financial institutions, and individual traders by providing a seamless, transparent, and secure way to engage in trade finance. With Weco, participants gain access to faster settlements, lower fees, and a more inclusive financial system that prioritizes fairness and accessibility.

Weco is a movement toward a more efficient and equitable global trade economy.

DPK

DPK expands the inventory of stablecoins issued by the house. Unlike traditional stablecoins, DPK is not pegged to any national fiat currency; instead, it utilizes a proprietary algorithm to maintain its value. Both the pegging mechanism and the algorithm remain the exclusive intellectual property (IP) of the house.

FIXED INCOME

Solide offers fixed-income products through smart contracts. These products are available via smart contract technology, with the house participating as a buyer of blockchain-based fixed-income products in any amount or size. Additionally, the house may serve as a sponsor of fixed-income products for various organizations.

PRODUCTS

TOKEN FINANCING(LENDING)

Solide provides tokenized financing (lending) solutions at any scale to businesses, governments, hedge funds, family offices, investment companies, blockchain capital market participants, private interest and non-profits.

Our token financing platform isn't limited to these participants we offer both single-asset secured lending and multi-asset secured lending solutions, enabling organizations to access the liquidity they require.

SOLIDE SELECT

SOLIDE Select is designed for organizations that meet SOLIDE's GBA Standards (Governance, Business, and Accounting Standards). This exclusive program provides qualifying organizations with Direct Market Access (DMA) to blockchain capital markets through decentralized exchanges, offering 24/7 market availability in a convenient, decentralized manner eliminating traditional market entry barriers.

Program Eligibility & Features

Target Organizations: Entities with \$1 billion+ market capitalization

Primary Benefit: Real-time liquidity provisioning

Typical Participants: Market-leading conglomerates

Market Access: Streamlined DMA without institutional onboarding complexities

SOLIDE EMERGENT

Solide emergent is a Tier 2 blockchain capital markets product offering DMA (Direct Market Access) for organizations that don't meet the strict GBA Standards required for Solide Select but have achieved sufficient business milestones to access blockchain capital markets.

Emergent, our complementary platform, provides DMA to organizations seeking to leverage the potential of blockchain capital markets.

Program Eligibility & Features

Target Organizations: Entities with \$50 million – 1 billion market capitalization

Primary Benefit: Real-time liquidity provisioning

**Typical Participants: Emerging and high growth specialized companies in technology
and other industries**

Market Access: Streamlined DMA without institutional onboarding complexities

SOLIDE ENVY

Solide Envy is a specialized decentralized marketplace designed for research-intensive and deep technology organizations. This platform serves cutting-edge innovators working on technologies that may not reach commercialization for 20+ years, providing them with Direct Market Access (DMA) to blockchain capital markets.

Key Industries Served

Aerospace

Biotechnology

Semiconductors

Blockchain-as-a-Service (BaaS) and Infrastructure-as-a-Service (IaaS)

Advanced Computing

Artificial Super intelligence (ASI)

Renewable Energy

Other frontier technology sectors

Important Note on Financial Profile

Most organizations trading on Envy are typically pre-revenue or in extended R&D phases, often showing net losses on their financial statements during their development cycles.

SOLIDE SOFIA

Solide Sofia is our third-tier marketplace designed for small-to-midsize organizations with market capitalizations between 1million and 50 million USD equivalent. This platform provides Direct Market Access (DMA) specifically tailored for:

Small and medium enterprises (SMEs)

Regional growth companies

Emerging market organizations

LIQUIDNET (SIGMA HQ)

Liquidnet (Sigma HQ) serves established organizations with decades of operational history and asset holdings exceeding 1 billion USD. By providing Direct Market Access (DMA) to blockchain capital markets, we enhance liquidity and competitive advantage through decentralized financial infrastructure.

Key Features

Exclusive Access: Tailored for legacy institutions with \$1B+ in assets

Blockchain-Powered Liquidity: Seamless capital market integration

Competitive Edge: Institutional-grade DMA for efficient trading

Decades of Expertise: Designed for mature, large-scale enterprises

ATS ALTERNATIVE TRADING SYSTEM (CIPHERCORP)

Our smart contract-based Alternative Trading System (ATS) platform serves both single-dealer and multi-dealer environments, supporting organizations trading in standardized products including (but not limited to): Hard commodities; Soft commodities; Traditional equities; Futures and options contracts; foreign exchange (FX) instruments

Key System Features

Non-Counterparty Role: Solide acts solely as a platform provider, not as a counterparty to any trades executed through Cipher Corp ATS

Advanced Blockchain Infrastructure

24/7 operational capability

Enhanced transparency protocols

Decentralized settlement mechanisms

Institutional-grade efficiency

The Cipher Corp ATS system and associated intellectual property were acquired for 150 million USDS from ciphercorp.network, representing our commitment to next-generation trading infrastructure.

CLEARSTREAM BY SOLIDE

Clearstream is decentralised finance own swift network. Clearstream is a unified clearing and settlement platform. Offering RFQ. RFP Request for Payment, Request for Proposal and Bill of collection and bill of letters platform making payments and making international business and operation practical while preserving the basic principle of not accepting deposits. Clearstream removes one pain point with blockchain payment man in the middle attacks especially when business is conducted over email and other communication platforms Clearstream is a communication platform for blockchain based payments and settlement and clearing platform for blockchain based business and financial institutions and organization who wants to do business in a safer environment.

SERVICES

TOKENISATION

Solide provides comprehensive Tokenization-as-a-Service (TaaS) solutions for clients seeking to: Digitize real-world assets on blockchain networks; Transition traditional value onto distributed ledgers

Our offering includes Full-spectrum tokenization support for both Fungible tokens (FTs) and Non-fungible tokens (NFTs) with end-to-end technical implementation covering all feasibility requirements including but not limited to Asset valuation and structuring, Smart contract development, Regulatory compliance frameworks, Blockchain integration.

ADVISORY

Solide offers blockchain and decentralized finance advisory services to clients who need them. We help bring and onboard clients to products they desire, making their financial goals accessible through decentralized finance. Solide also provides advisory services to large institutions looking to enter blockchain capital markets.

CONTRACT AUDIT/ DEPLOYMENT/DEVELOPMENT

Solide DeFi Blockchain Protocol provides customized smart contract solutions including Comprehensive contract auditing; Secure contract deployment; Tailored contract development.

We specialize in aligning our blockchain solutions with the specific functional requirements of both client organizations and partner institutions.

RESEARCH AND ANALYTICS

Solide offers comprehensive fundamental and technical research and analytics, including: Historical blockchain data tracking; Market trend analysis; Economy-wide insights for informed decision-making.

Our research services empower clients with data-driven intelligence on the evolving blockchain ecosystem.

BOUTIQUE/PRIVATE BANKING

We provide boutique, merchant, and private banking solutions tailored for: Large institutions; Government entities; Ultra-high-net-worth individuals (UHNWIs); Private clients.

Our specialized banking facilities empower clients to achieve their financial objectives through customized private banking services.

FAMILY OFFICE BUSINESS

We provide customized liquidity provisioning services specifically designed for family offices seeking to access blockchain capital markets. Our tailored solutions offer Bespoke Liquidity Management; Custom liquidity pools aligned with your investment thesis; Flexible entry/exit strategies for digital assets.

MERGERS AND ACQUISITIONS

The blockchain industry has reached an inflection point where consolidation is becoming necessary. Solide provides specialized merger and acquisition (M&A) services for blockchain companies.

The house comprehensive M&A Solutions includes, In-depth research on target companies; Growth potential analysis; Valuation benchmarking; Deal structuring and advisory.

While M&A services in the blockchain economy remain an emerging sector Solide is establishing itself as the market leader pioneering standardized processes for M&A transactions.

The house is an early-mover expertise in blockchain M&A offering tailored approach for crypto-native companies with cross-chain transaction capabilities.

LETTERS OF CREDIT/LETTERS OF COMMITMENT

Our institution provides comprehensive financial instruments and strategic support, including: Credit & Commitment Facilities; Issuance of Letters of Credit (LCs); Generation of Letters of Commitment; Customized documentation for stakeholder needs

The houses act as financial sponsor for diverse business ventures which include Strategic capital deployment; Risk participation frameworks.

BAFT

Solide provides customized Basic Agreement for Future Tokens (BAFT) solutions tailored to each client's specific requirements and risk tolerance. Our offering includes: Customizable token agreement frameworks; Risk-adjusted contract terms; Scalable solutions for projects of all sizes

BAAS/IAAS FINANCING

The house has an integrated financing desk for Blockchain as a Service BaaS and Infrastructure as a Service IaaS. This desk offers full scale financial backing and solution to companies and organisations in this important blockchain verticals being the basics of blockchain technology.

ASSET SERVICING

We provide comprehensive asset servicing and secure cross-chain interoperability solutions tailored to your needs.

Our services include:

Asset Servicing: Custody, management, and administration of digital assets; Performance tracking and reporting; Seamless movement of assets across blockchain

networks; Secure, auditable, and efficient transfers; Support for multiple protocols (e.g., bridges, atomic swaps)

PRIME BROKERAGE

Solide provides prime brokerage solutions tailored for institutional and professional clients in the digital asset space. Our services are designed to deliver exceptional client satisfaction while offering a full suite of tools to support advanced crypto trading and investment needs.

STRUCTURED PRODUCTS

Solide designs and arranges customized structured products including but not limited to forwards, futures, swaps, and derivatives tailored to client objectives and executed at the sole discretion of our institution.

Our Offering Includes: Traditional Structured Products; Institutional-grade derivatives; Risk-managed futures & forwards; Bespoke swap agreements

ADTECH

We provide advanced advertising technology services enabling clients to: Precisely target audiences through our proprietary platforms; Extend reach across integrated external media channels; Leverage data-driven campaign optimization

Solide maintains active investment and merchant banking operations specializing in emerging news technologies, including: Next-generation media platforms; Innovative content distribution systems; Monetization technologies for digital publishers. (Solide AdTech business and News as a Service would be divested for 500,000,000.00 USDS)

NFT FINANCING

Solide Offers Bespoke NFT brokerage and Financing for both collectors and creators. NFT creators who want to get to market with different solutions are offered both advisory and technical services.

There is a full suite of financing services for NFT creators and digital artists and other NFT enabled industries like Ticketing; Digital Real Estate; Gaming & Metaverse.

Solide bridges the gap between creativity and capital, ensuring seamless NFT commercialization.

Solide Decentralized Finance Blockchain Protocol an investment banking house for blockchain capital markets and smart contracts doing business as Solide invents and publishes Decentralized finance Products, this is not an offer for solicitation or an offer to purchase any of the following products and services.

Solide is not a depository institution and as such do not take deposits and it is not registered as a bank in any jurisdiction. The term bank is used as a reference to the services offered by the protocol as Solide is an on-chain organization and its main focus is Decentralized finance and Decentralized finance is an emerging technology and concept.

Tokenized Products may be subject to different definitions depending on your jurisdiction. Seek sound legal advice from a competent lawyer or law firm and seek sound investment advice from your reputed renown and qualified investment advisor.

Defi products issued or published through the protocol are not insured by any government or institution; all products are not insured by Solide unless stated otherwise.

The value of Defi Products can fluctuate and is not independent of market and liquidity risk as it may lose all its value.

Boutique/Private Banking facilities are offered on the discretion of the house as a private banker is assigned to such clients to help satisfy their needs and bring their financial ends to fruition.

Family office services are offered at the discretion of Solide as utmost privacy is offered to such endeavours. Making decentralized finance products accessible to family offices

UHNWI is someone considered by Solide to own assets upwards 100,000,000.00 USDS or its equivalent this does not guarantee an acceptance of Solide doing business with such individual.

Structured Products and its services are offered at the sole discretion of the protocol and not every client may qualify for this service.

BAFT services are not insured as when you enter into a BAFT agreement or engagement there is no guarantee on the delivery of these products.

Prime Custody Services are not insured by any government or institution and not insured by the protocol.

Contract Audit/ Contract Deployment/Contract Development are not insured by any institutions if you must take insurance as a client for this service you take such insurance at your own discretion.

Token financing (Lending); Solide Select; Solide Emergent; Solide Envy; Solide Sofia; Liquidnet (Sigma HQ); Cipher Corp ATS system; Clearstream by Solide are subject to AML/KYC policies.

All services offered is subject to standard AML/KYC policies and checks. Doing business with Solide requires AML/KYC while interacting with the protocol does not need AML/KYC procedures.

For any dispute with Solide business processes please contact the Ombudsman he or she is a neutral party and would help in resolving your conflict with best practices given you full information on policies and regulations and past resolution which would be of help to you. If unsatisfied with the resolution, you can ask for further means to escalate such matters from the office of the ombudsman.

Note to the general public Solide the investment banking house for blockchain capital market does not solicit the general public to make investments in the house or buy tokens either through phone, email, letters or any type of electronic means. The investment house

does not accept or receive electronic wire transfers coming from traditional financial institution.

Solide does not request for or accept electronic money transfers from individual or any person considered to be the general public.

If there are such solicitations, please ignore such request does not come from the house

The investment house does not accept fiat currencies as an investment for a stake in the house and does not market any of the properties trading in the house to be bought by the general public for cash.

All Defi products from the House may lose value, not a bank deposit, not a bank guarantee, there are no guarantees on profit or capital gains and they are subject to liquidity risk.

The brochure from the house should not be consulted as investment advice when making decisions.

**SOLIDE DECENTRALIZED FINANCE BLOCKCHAIN PROTOCOL
DOING BUSINESS AS SOLIDE
AN INVESTMENT BANKING HOUSE FOR BLOCKCHAIN CAPITAL MARKETS
EST 2021**